

Drive growth with smarter financial systems



Stronger financial foundations

We help non-profit organisations to bring structure, visibility, and confidence to financial management in increasingly complex operating environments. With diverse income streams, strict reporting requirements, and growing demand for impact, we understand the need for clear financial oversight.

Our team of finance professionals and technology specialists selects and implement solutions tailored to your organisation. By simplifying processes and integrating your systems, we provide greater visibility over funds, enhance planning and forecasting, and deliver the financial insight needed to sustain and grow your impact.



We do things differently

Unlike other VARs, advisors and consultants, we're not tied to any software companies. So, our focus is only ever on helping you identify which financial solutions are right for your non-profit organisation and there's no obligation to buy.

We take away the overwhelm

Choosing the right software to manage projects, resources, and multiple funding streams can feel complex for non-profit organisations balancing operational demands with mission delivery.

We simplify the process, giving you clarity and confidence at every stage, while helping you avoid costly mistakes and implementation risks that can create significant, long-term issues.

Make an informed decision

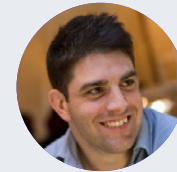
Our independent expertise gives non-profit organisations everything they need to:

- Identify the right financial and operational ecosystem for managing programmes, resources, and multiple funding streams
- Confidently present a clear, future-ready technology strategy to leadership teams, trustees, or funders
- Seamlessly implement new systems with minimal disruption to service delivery and day-to-day operations
- Safeguard sensitive beneficiary, programme, and financial data
- Ensure full compliance with evolving regulatory requirements and reporting standards

You'll receive practical, transparent guidance—without unnecessary technical jargon.



You need software that's designed to help your business grow but that doesn't come with costly features you'll never use.



Jamie Allen, CEO, 4PointZero

Your team, clients, systems, and data in one place

It's time to bring your finances, people, projects, and operations together into one connected ecosystem built for non-profit organisations. This will enable you to align service delivery, funding, and resource management, giving you clearer financial insight, greater efficiency, and stronger control over performance and impact.

Real-time financial visibility

Access accurate, up-to-date financial data to support informed and confident decision-making. Create detailed, real-time reports tailored to funders, trustees, and internal teams, with clear insights into income, expenditure, and programme performance.

Fund & grant management

Track and manage restricted and unrestricted funds with confidence. Gain clear visibility over how funds are allocated and spent, helping you demonstrate impact and meet reporting requirements with ease.



Compliance & audit reporting

Ensure full compliance with regulatory standards and funder requirements while maintaining clear, auditable records. Simplify audit preparation, improve transparency, and give stakeholders confidence in how funds are managed and reported.

Expense tracking & banking automation

Accurately track and allocate costs across programmes and funding sources to demonstrate impact and value for money, while streamlining processes such as invoicing, reconciliations, and reporting through automation.

Budgeting & cost control

Stay in control of your finances with clear budget tracking and cost management. Gain real-time insight into spending, quickly identify variances, and make informed decisions to maximise impact while maintaining financial discipline.

Forecasting & scenario planning

Use flexible forecasting tools to plan for changing funding and operational needs. Model different scenarios, understand potential outcomes, and make confident decisions that support resilience and sustainable growth.

Integration across business systems

Modern accounting platforms integrate with CRM, project management, payroll, and other tools to bring all operational and financial data into one system, giving you greater visibility, control, and efficiency across your organisation.





With the right system in place, you can:



Accurately manage
project costing
and billing



Track and
allocate expenses
with ease



Optimise
resource planning
and utilisation



Access real-time
dashboards and
financial reports



Support remote teams
with live project
updates, anywhere

Get quantifiable results

On average, we see a payback period of under 1 year and ROI of over 250% over 5 years. Our customers report:

- Lower audit fees and compliance costs
- Optimised resources
- No more hardware maintenance costs
- Empowered growth

**ROI of
over 250%**
over 5 years





We've gained far more visibility into our financial position since the new system was implemented. Real-time reporting and improved tracking have helped us make more informed decisions. 4PointZero's experience and support made the process much easier to manage, even with our small team.

Monika Loderer, Head of Finance, Mental Health Innovations

Our proven approach

We understand that every non-profit organisation is different. So, while our methodology process stays the same, the advice we give will always be unique to you and your business structure, strategy and objectives.

Step 1: Audit

We'll work with you to understand the challenges you face and what you want to achieve with your business.

We'll audit your existing systems and processes and identify any redundancies, inefficiencies or areas for improvement.

Step 2: Summary of Findings

We save you time with a tailored Summary of Findings, delivering clear, honest, jargon-free advice. It outlines recommended solutions and their business impact, giving senior decision-makers an at-a-glance view of the best financial ecosystem for your organisation.

Step 3: Implementation

We handle the details so you can enjoy the results. We'll configure and integrate all your systems and apps, and migrate your historical data, so you can start to combine your real-time financial data with your operational insights.

Step 4: Training

To ensure you hit the ground running and get the most out of your new system, we run a range of personalised workshops. All training sessions are run by a dedicated systems accountant, specialising in your chosen solution and systems.

Step 5: Ongoing Support

We provide ongoing systems support at the level right for you, so you can focus on running your business and driving growth.



Future-proof your business

With the right financial ecosystem in place, you can get the real-time financial data and operational insights you need—with timely reporting and greater visibility of your data and metrics.

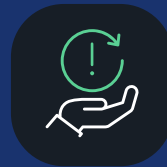
Save time, remove inefficiencies, and focus on your business growth. All with our data security and ongoing support:



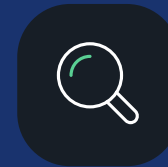
Get the financial reports you need—fast



Save time with system and process automations



Stay up-to-date with ongoing systems and software support



Free your finance teams from data-inputting to focus on interrogating your operational data



Focus on growing your business



Modernising our financial systems is already making a meaningful difference to the way we work. We still have a long way to go, as system and process changes take time to embed. We are now much closer to having clearer insights, ready to implement stronger controls and have reduced some manual processes, with further improvements planned over time.

The support from 4PointZero is responsive, helpful, and always willing to support us with our questions and queries.

Min Chauhan, Head of Finance and Resources, Holloway Student Union

Why work with 4PointZero?

While we have great relationships with the different software providers, we're wholly independent and impartial, which means our focus is 100% on finding the right financial ecosystem for your organisation.

We add value by sharing our systems knowledge and experience, providing expert implementations, and maintaining your systems with ongoing support as and when you need it.

- We explain the benefits, features, and considerations of each system in relation to your existing operations software
- We identify the best financial ecosystem to meet your business needs
- We tailor the right team of our people to manage your project, according to your system of choice
- We take care of the entire implementation process from start to finish and beyond
- We streamline your cloud-based systems to provide you with a complete and succinct audit trail

Our clients

We work with more than 1,000 clients to revolutionise the way they run their businesses.



Let's talk

Get the right finance ecosystem for your business and get ready to grow with 4PointZero.

Get in touch with us today

0203 758 3808

info@4pointzero.co.uk





Email

info@4pointzero.co.uk

Website

4pointzero.co.uk

Phone

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