

# The Key Foundations to Success

"A systems accountant is a highly trained financial professional, who's usually a chartered accountant, who analyses, reviews and designs financial systems for businesses."



# Tech

Cutting edge finance systems for your clients

- Automate up to 90% of your accounting
- Get the right software at the right cost per client.
- Market leading cyber security solutions



Dedicated client focussed staff that are there to help your clients thrive

- Qualified Finance Professionals
- Dedicated to Innovation and maximising processes
- Certified Tech Specialist Resource



The expertise to provide valuable services and resolve all client queries

- Tools to increase the touchpoints with your client.
- Time to focus on clients.
- Benefit from allocation to more profitable services

# The investment

Building an inhouse cloud-tech team

Cost = Approx. £300,000

Outsourcing to 4PointZero

**Save 75%** 

Or

Rebill it onto your clients

Cost = £0



# What if I don't?

01



Your knowledge will stagnate in an evergrowing area 02



Client's expectations are increasing, and you're not able to meet them

03



Your internal processes will become inefficient

04



You won't convert opportunities into clients

# This means

03







You're at risk of staff and experts leaving





You'll be behind your competitors and you miss out on opportunities



Increase in internal costs, decreased practice profitability



You can't upsell other profitable services

# **Key statistics**

Increase in profitability of 300% Increase in promuent your online offering

100%

Increase in productivity of internal staff

2 hrs

Saved per client per month in admin

2 hrs

Average response time from our support team for your clients

Potential to grow your average client size

2:1

Improve your staff efficiency to client ratio

#### The Path to the Future



Start

Success

#### Discover the benefits

#### Time

Instantly gain time that would otherwise be spent on manual admin.

# **Partnership Benefits**

#### **Training**

Upskill your team with our in-depth training courses.

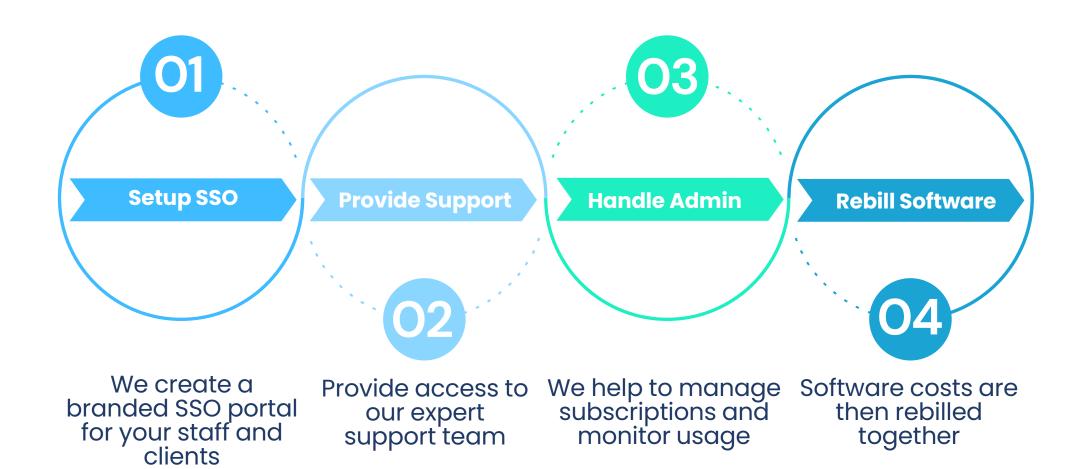
#### **Expertise**

Gain access to our team of accountants and software experts.

#### **De-risk**

With access to our SSO portal, you can control software access for your clients and staff.

#### Our solution



#### Discover efficient Task Management

#### **Accounting Overlay**

Open questions provides productivity tools over the top of your accounting system

#### **Customer Satisfaction**

You can answer your client's questions from within the portal, giving them a better experience working with you



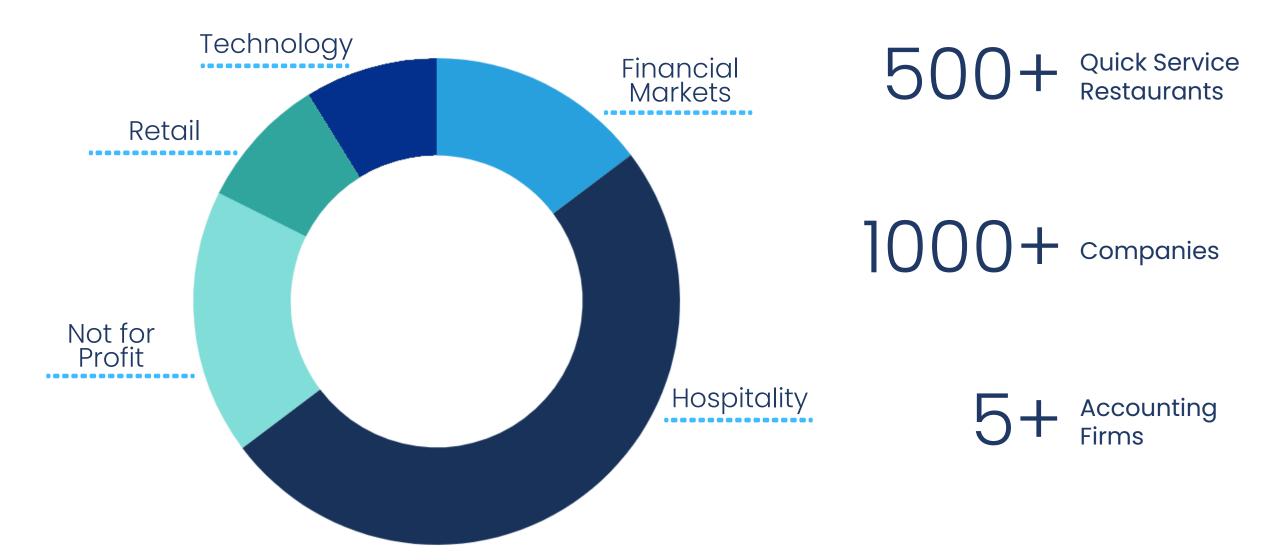
#### **Meet Deadlines**

Create and assign tasks within the portal to ensure deadlines aren't missed

#### **Boost Productivity**

Keep everyone focused on the important tasks across the app stack

#### Who we work with



















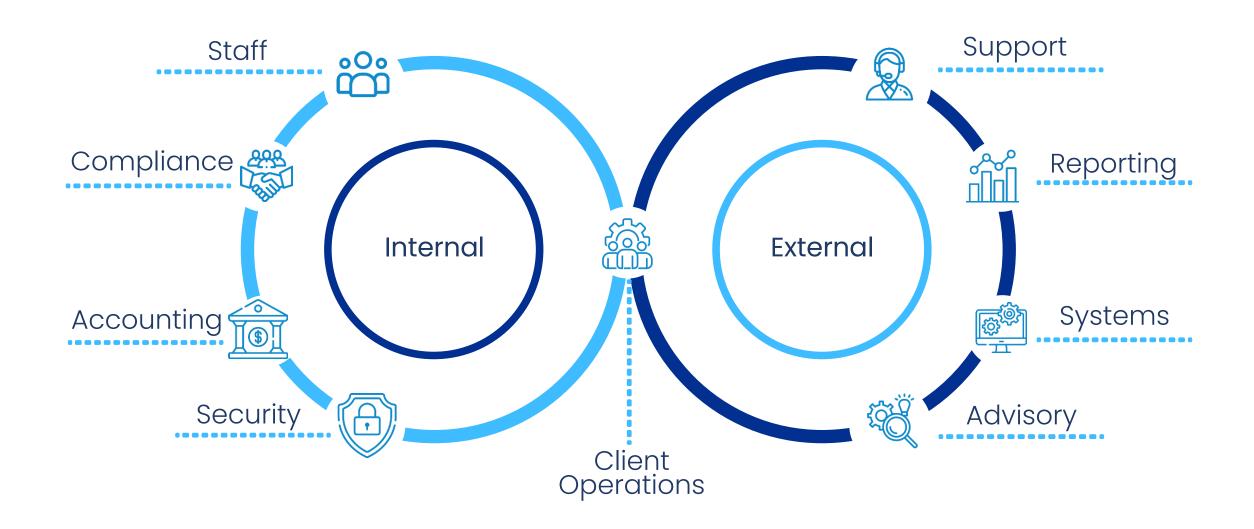




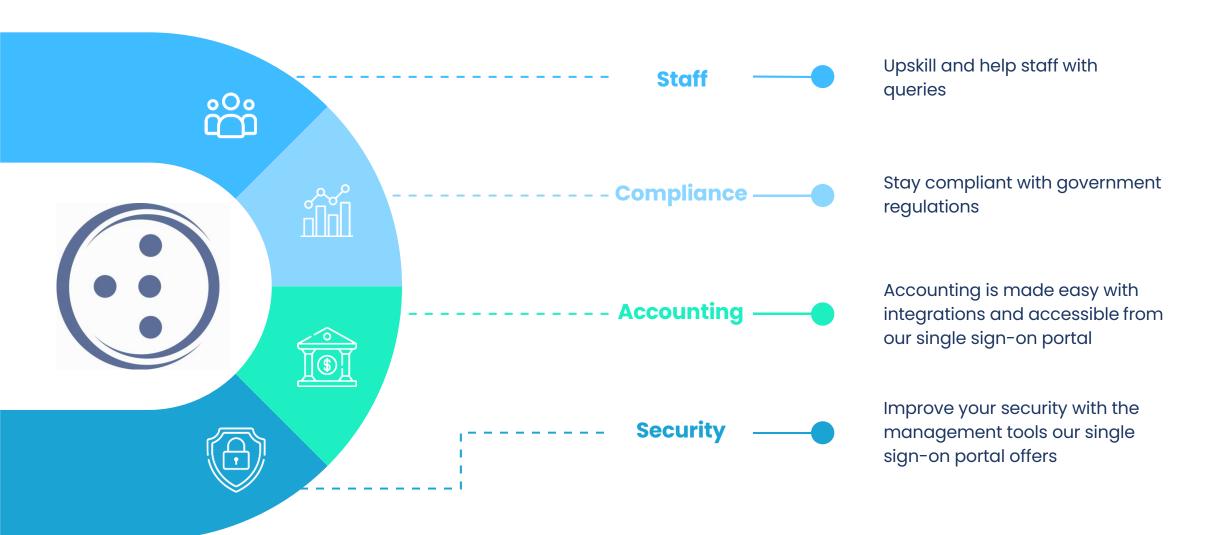




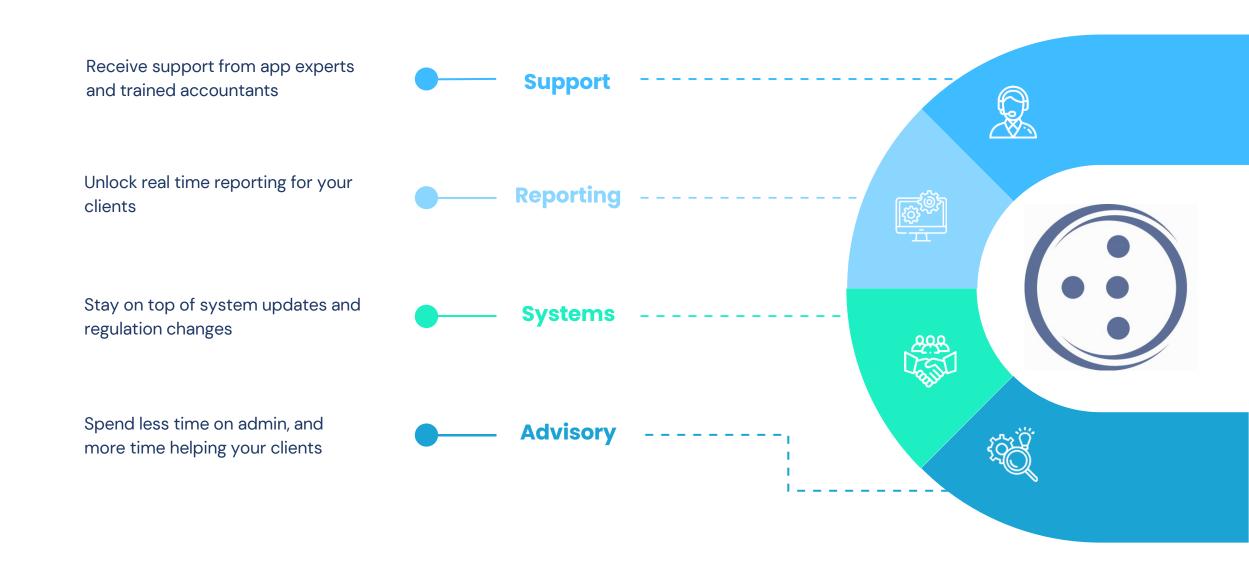
# Focus areas for Digital Practices



### Internal benefits



# **External benefits**



# Get in touch to revolutionise your processes!



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